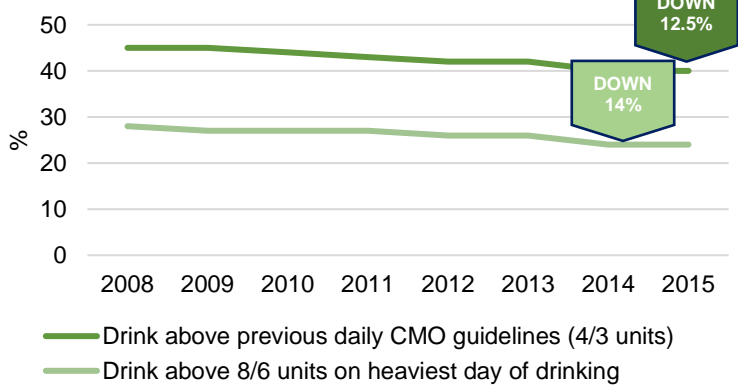


Alcohol trends in Wales

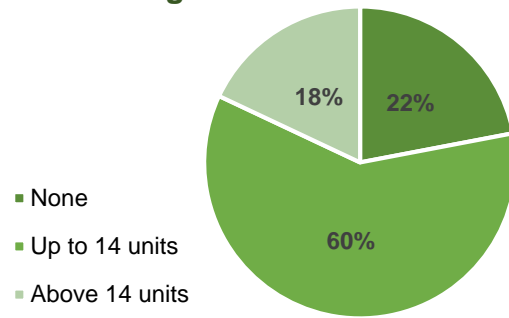
- Responsible drinking rates continue to increase in Wales, as that vast majority of Welsh consumers drink within recommended guidelines
- Furthermore, underage drinking, alcohol-linked violent crime, drink driving and alcohol-specific hospital admissions are all witnessing a decline

Responsible drinking rates have increased in Wales as less people drink above the CMO guidelines



Source: Welsh Health Survey

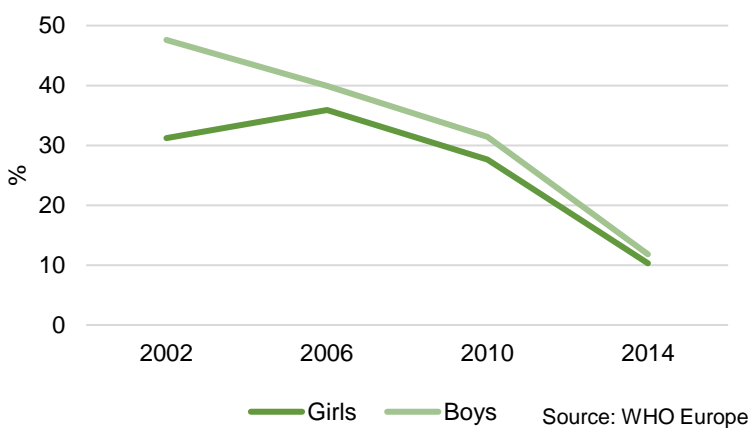
82% of the Welsh population either drink within CMO lower-risk weekly guidelines or do not drink



(14 units are equivalent to about 6 pints of beer/cider; 6 175ml glasses of wine or 14 single measures of spirits)

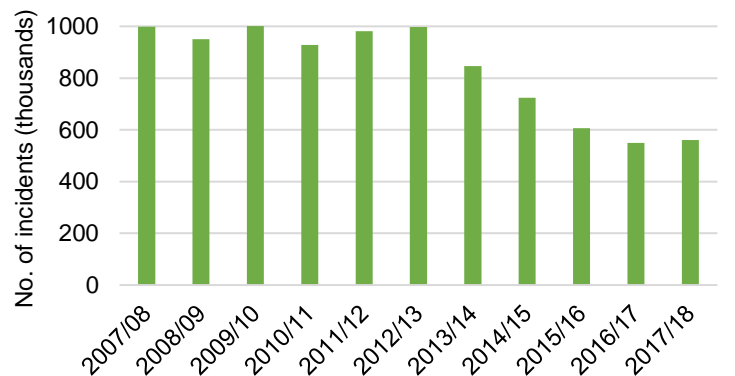
Source: National Survey for Wales

The proportion of Welsh 11-15 year olds who drank in the last week has declined by 71% since 2002



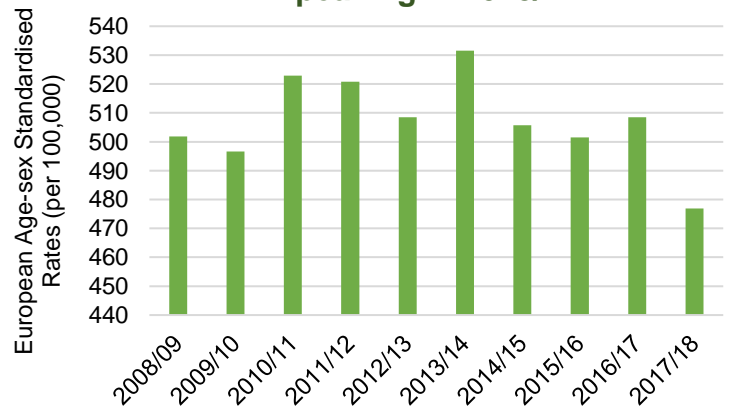
Source: WHO Europe

Violent crime where the perpetrator is believed to be under the influence of alcohol has fallen 43%



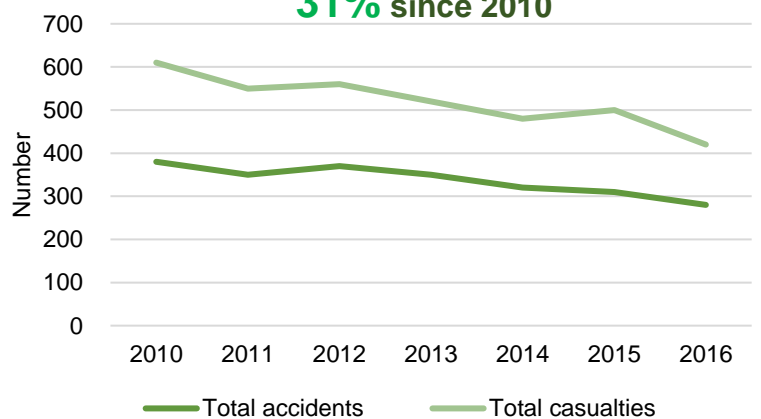
Source: ONS

Alcohol-specific admissions in Wales have fallen 5% since 2008/09, after peaking in 2013/14



Source: Public Health Wales

Total drink drive accidents have fallen 26%, while total casualties have fallen 31% since 2010



Source: Department for Transport